

We charge our clients flat fees only. You'll never be surprised by a bill from us.

Yes, we have payment plans. We don't want cost to get in the way of the most important planning you'll ever do.

We also have special rates for single parents who qualify.

Estate Plan Levels

The Family Plan.

You want peace of mind, knowing that your kids will always be protected and that your voice will always be heard, but you don't have any probate-able assets. For your family, we'll create a plan based on our 5-Point Protection Plan for Kids, so you can be sure they'll always be with the people you'd choose, and raised with your values guiding them. We'll include a Will that takes care of the assets you do have, and that addresses healthcare and incapacity issues.

\$2000

The Trust Plan.

You want peace of mind, knowing that your probate-able assets will be passed easily, quickly and privately to your loved ones, and protected from your heirs' creditors. For your family, we'll create a Trust-based plan that takes care of your assets, and also addresses healthcare and incapacity issues. The plan comes with a toolkit that shows you exactly how to re-title or designate your assets so that they are in conformity with your plan. Our 5-Point Protection Plan for Kids may be included, so you can be sure that they'll always be with the people you'd choose, and raised with your values guiding them.

\$3000-\$5000*

The Prosperity Plan

You want **total** peace of mind, knowing that your kids will always be protected and that your voice will always be heard; you want to know that your probate-able assets will be passed easily, quickly and privately to your loved ones, and protected from your heirs' creditors; **and** you want us to do it all for you. For your family, we'll create a Trust-based plan that takes care of your assets, and also addresses healthcare and incapacity issues. We'll also handle all asset transfers and provide you with a spreadsheet to show you exactly how each asset is titled. A great option for busy families! Our 5-Point Protection Plan for Kids may be included, so you can be sure that they'll always be with the people you'd choose, and raised with your values guiding them.

\$5000-7000*

All of the plans come with the benefits we offer our clients: A free 3-year plan review so you can be sure your plan will always work for your family; unlimited phone calls and emails about your plan so you don't ever have to worry about getting an unexpected bill from us; eligibility to become a member of our exclusive *My Family's Lawyer*[™] Club so that you can always have affordable access to your lawyer when you need it; and peace of mind, knowing that you have an attorney for life, who will be there for your family when you can't be!

*Fees could be higher under certain circumstances. For example, planning for a special needs beneficiary or non-citizen spouse, dynasty trust planning or Prosperity Plans with more than 10 funding actions. We'll always let you know if there are financial ramifications to any decisions we ask you to make.

